

**IMPORTANT**Excess Application  
Form No.

REFERENCE IS MADE TO THE PROSPECTUS OF YU MING INVESTMENTS LIMITED (THE "COMPANY") DATED THURSDAY, 26TH MARCH, 2009 (THE "PROSPECTUS"). TERMS DEFINED IN THE PROSPECTUS SHALL BEAR THE SAME MEANING HEREIN UNLESS THE CONTEXT OTHERWISE REQUIRES. THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFIED SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 15TH APRIL, 2009. IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OF APPLICATION FOR EXCESS RIGHTS SHARES OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Excess Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form of application for excess Rights Shares ("Excess Application Form").

A copy of this Excess Application Form, together with copies of the Prospectus, the provisional allotment letter ("Provisional Allotment Letter") and the written consent of Grant Thornton (referred to in the Prospectus), have been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in Shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.


**YU MING INVESTMENTS LIMITED**  
**禹銘投資有限公司**

(Incorporated in Hong Kong with limited liability)  
(Stock code: 666)

**RIGHTS ISSUE AT HK\$0.10 EACH IN THE PROPORTION OF ONE RIGHTS SHARE  
FOR EVERY ONE SHARE HELD ON THE RECORD DATE TO THE QUALIFIED SHAREHOLDERS ONLY  
(WITH 2011 WARRANTS ISSUE ON THE BASIS OF ONE 2011 WARRANT FOR EVERY FIVE RIGHTS SHARES  
TAKEN UP UNDER THE RIGHTS ISSUE)**
**FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

Name(s) and address of the Qualified Shareholder(s)

Application can only be  
made by the registered  
Qualified Shareholder(s)  
named here.

To: The Directors  
**Yu Ming Investments Limited**

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for \_\_\_\_\_ excess Rights Share(s) at a subscription price of HK\$0.10 per Rights Share, in respect of which I/We enclose a separate remittance by cheque or cashier's order in favour of "**Yu Ming Investments Limited – Excess Application Account**" for HK\$ \_\_\_\_\_ and crossed "**Account Payee Only**" being the payment in full on application for the above number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above the share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the Memorandum and Articles of Association of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicants must sign)

Date: \_\_\_\_\_ 2009

This Excess Application Form should be completed and lodged, together with payment by cheque or cashier's order in respect of HK\$0.10 per excess Rights Share applied for, with the Company's share registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on **WEDNESDAY, 15th April, 2009**. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**Yu Ming Investments Limited – Excess Application Account**" and crossed "**Account Payee Only**".

Completion and return of this Excess Application Form together with a cheque or cashier's order in payment for the excess Rights Shares for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or cashier's order is not honoured on first presentation, this Excess Application Form is liable to be rejected.

No action (including registrations or filing under any applicable legislations of any jurisdiction other than Hong Kong) has been taken to permit the offering of the Rights Shares and the 2011 Warrants or the distributions of the Prospectus, the related Provisional Allotment Letter and this Excess Application Form in any jurisdiction other than Hong Kong.

No person receiving the Prospectus, the Provisional Allotment Letter or this Excess Application Form in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for Rights Shares or excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person whose registered address on the register of members of the Company is outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself/itself, before acquiring any rights to subscribe for the provisionally allotted Rights Shares or applying for excess Rights Shares, as to the observance of the laws and regulations of all relevant jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. No application for Rights Shares will be accepted from any person whose registered address on the register of members of the Company is outside Hong Kong unless the Company is satisfied in its absolute discretion that such acceptance would not involve a breach of any applicable laws or regulatory requirements of any need for compliance with any registration or other legal or regulatory requirements. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that such acceptance would violate the applicable securities legislation or other laws or regulations of any jurisdiction outside Hong Kong.

You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by no later than Thursday, 23rd April, 2009 at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Thursday, 23rd April, 2009, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form.

This Excess Application Form and all applications made pursuant to it should be governed by, and construed in accordance with, the laws of Hong Kong.

The Shares have been traded on an ex-rights basis from Tuesday, 17th March, 2009 and dealing in the Rights Shares in nil-paid form is expected to take place from Monday, 30th March, 2009 to Wednesday, 8th April, 2009 (both days inclusive), when the conditions to which the Rights Issue is subject remain unfulfilled. Any person dealing in the Shares or the Rights Shares in their nil-paid form until the date on which all conditions to which the Rights Issue is subject are fulfilled and/or waived (as the case may be) shall accordingly bear the risk that the Right Issue may not become unconditional and the Rights Issue and the 2011 Warrants Issue may not proceed. If the conditions of the Rights Issue are not fulfilled and/or waived (as the case may be) or the Underwriting Agreement is terminated by the Underwriter according to the terms thereof, the Rights Issue and the 2011 Warrants Issue will not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares or the nil-paid Rights Shares and if they are in any doubt about their position, they should consult their professional adviser.

In particular, the Directors would like to draw your attention to the fact that the Underwriter shall have the right to terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on the second Business Day following the Acceptance Date if there occurs:

- (i) an introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof); or
  - (ii) any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or currency (including a change in the system under which the value of the Hong Kong currency is linked to the currency of the United States of America) or other nature (whether or not such are of the same nature as any of the foregoing) or of the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market; or
  - (iii) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out;
- and in the reasonable opinion of the Underwriter, such change would have a material and adverse effect on the business, financial or trading position or prospects of the Group as a whole or the success of the Rights Issue or make it inadvisable or inexpedient to proceed with the Rights Issue.

Upon the giving of such notice, all obligations of the Underwriter under the Underwriting Agreement shall cease and determine and none of the parties thereunder shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement provided that the Company shall remain liable to pay to the Underwriter all reasonable costs, fees and expenses (but not the underwriting commission) referred to in the Underwriting Agreement.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION. NO RECEIPT WILL BE GIVEN.**  
(For office use only)

| Application number | Number of excess Rights Shares applied for | Amount paid on application | Balance refunded |
|--------------------|--|----------------------------|------------------|
|                    |  | HK\$                       | HK\$             |

重要提示

額外申請  
表格編號

茲提述禹銘投資有限公司(「本公司」)於二零零九年三月二十六日(星期四)刊發之供股章程(「供股章程」)。除文義另有所指外，於供股章程中所用詞語之定義與本文件所採用者相同。本額外申請表格為有價文件，不可轉讓，並僅供下文列名並擬根據供股申請其有權認購之配額以外之額外供股股份之合資格股東使用。申請最遲須於二零零九年四月十五日(星期三)下午四時正前遞交。

閣下如對本額外供股股份申請表格之任何方面或應採取之行動有任何疑问，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不會就因本額外供股股份申請表格(「額外申請表格」)全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。本額外申請表格之副本連同供股章程、暫定配額通知書(「暫定配額通知書」)之副本及均富會計師行之同意書(如供股章程所指)，已根據公司條例第38D條之規定送呈香港公司註冊處登記。香港公司註冊處及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。本公司股份之買賣可透過中央結算及交收系統(「中央結算系統」)進行交收，閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及有關安排對閣下之權利及權益構成之影響。



YU MING INVESTMENTS LIMITED  
禹銘投資有限公司  
(於香港註冊成立之有限公司)  
(股份代號：666)

僅向合資格股東按於記錄日期每持有一股股份獲發一股供股股份之比例以每股0.10港元進行供股  
(連同二零一一年認股權證發行基準為根據供股每五股獲接納之供股股份發行一份二零一一年認股權證)

額外供股股份申請表格

合資格股東姓名及地址

[Blank space for shareholder name and address]

只供名列本欄之登記合資格股東申請。

致：禹銘投資有限公司  
列位董事

敬啟者：

本人/吾等為上文列名之股份登記持有人，現不可撤回地以每股供股股份0.10港元之認購價申請\_\_\_\_\_股額外供股股份，並附上\_\_\_\_\_港元以「只准入抬頭人賬戶」方式劃線獨立開出，並註明抬頭人為「Yu Ming Investments Limited — Excess Application Account」之支票或銀行本票，作為申請上述數目額外供股股份全數支付之股款。

本人/吾等謹請貴公司配發該等所申請或任何較前申請數目為少之額外供股股份予本人/吾等，並將本人/吾等就此項申請可能獲配發之額外供股股份數目之股票及/或應退還予本人/吾等任何多出之申請股款之支票，按上列地址以平郵方式郵寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白就此項申請所獲配發由貴董事全權酌情配發。本人/吾等知悉本人/吾等未必可獲配發全部或任何部份所申請之額外供股股份。

本人/吾等承諾按照供股章程所載之條款，並在貴公司之組織章程大綱及細則限制下接納如上述可能配發予本人/吾等之額外供股股份數目。本人/吾等就任何獲配發之額外供股股份授權貴公司將本人/吾等之姓名列入貴公司之股東名冊，作為該等額外供股股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
申請人簽署(所有聯名申請人均須簽署)

日期：二零零九年\_\_\_\_\_月\_\_\_\_\_日

本額外申請表格必須填妥，連同按所申請總數之額外供股股份以每股額外供股股份0.10港元計算之應繳股款支票或銀行本票，最遲於二零零九年四月十五日(星期三)下午四時正前交回本公司之股份過戶登記處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港元繳付。支票須由香港持牌銀行開出，而本票則須由香港持牌銀行開立，以「只准入抬頭人賬戶」方式劃線開出，並註明抬頭人為「Yu Ming Investments Limited — Excess Application Account」。

填妥及交回本額外申請表格連同繳付按本表格所申請額外供股股份之股款支票或銀行本票，即構成申請人作出之一項保證，保證支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票將於收到後隨即兌現，而有關股款所得之一切利息(如有)將會歸本公司所有。倘支票或銀行本票於首次過戶時未能兌現，則本額外申請表格可遭拒絕受理。

本公司並無作出任何行動(包括根據香港以外任何司法權區之任何適用法例登記或存檔)以允許於香港以外任何司法權區提呈供股股份及二零一一年認股權證，或分發供股章程、相關暫定配額通知書及本額外申請表格。

於香港以外任何司法權區接獲供股章程、暫定配額通知書或本額外申請表格之人士，概不可將此視作為申請供股股份或額外供股股份之要約或邀請，除非在有關司法權區作出有關要約或邀請乃屬合法，而毋須遵守任何註冊或其他法律或監管規定。本公司股東名冊所登記地址為香港以外司法權區之任何人士如欲申請供股股份，於取得可認購暫定配發供股股份之任何權利或申請額外供股股份前應自行遵守所有有關司法權區之法律及規例，包括取得任何政府或其他同意，以及就此支付該司法權區應付之稅項及徵費。本公司股東名冊所登記地址為香港以外司法權區之任何人士作出之供股股份申請，將不獲受理，除非本公司絕對酌情信納該項接納不會違反任何適用法例或監管規定或需要遵守有關任何註冊或其他法律或監管規定。倘本公司相信接納有關供股股份之申請將違反香港以外任何司法權區之適用證券法例或其他法律及規例，則本公司保留權利拒絕接納任何有關申請。

閣下將獲通知獲配發之額外供股股份數目。倘閣下不獲配發任何額外供股股份，則於申請額外供股股份時繳付之股款將會以支票不計息全數退還予閣下，退款支票預計不遲於二零零九年四月二十三日(星期四)或之前以平郵方式郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請款項將會以支票不計息退還予閣下，退款支票預計將不遲於二零零九年四月二十三日(星期四)或之前以平郵方式郵寄予閣下，郵誤風險概由閣下自行承擔。任何上述支票將以名列本表格之申請人為抬頭人。

本額外申請表格及據此提出之所有申請均須受香港法律監管並按其詮釋。

股份已自二零零九年三月十七日(星期二)起以除權基準買賣，而未繳股款之供股股份供預期於二零零九年三月三十日(星期一)至二零零九年四月八日(星期三)(包括首尾兩日)期間買賣，惟供股須符合之條件仍未達成。任何於符合供股所有條件達成及/或獲豁免(視乎情況而定)日期前買賣股份或未繳股款供股股份之人士須承擔供股未必成為無條件及供股及二零一一年認股權證發行未必會進行之風險。倘供股之條件並無達成及/或獲豁免(視乎情況而定)或包銷商根據包銷協議所載條款終止包銷協議，則供股及二零一一年認股權證發行將不會進行。本公司股東及有意投資者於買賣股份或未繳股款供股股份時務請審慎行事，如彼等對其情況有任何疑问，應諮詢其專業顧問。

董事謹請閣下尤其注意倘出現下述情況，包銷商有權於接納日期後第二個營業日下午四時正前隨時書面通知本公司終止包銷協議所載之安排：

- (i) 頒佈任何新法例或法規或修改現有法例或法規(或其司法詮釋)；或
- (ii) 任何當地、全國或國際政治、軍事、金融、經濟或貨幣事件或轉變(包括港元與美元之聯繫匯率制度改變)或其他性質(不論是否與任何上述性質相同)之事件或轉變(不論是否屬於包銷協議日期前及/或後出現或持續之一連串事件或轉變)，或任何當地、全國或國際敵對事件或軍事衝突爆發或升級或影響當地證券市場之事件或轉變；或
- (iii) 任何天然、戰爭、動亂、公眾騷亂、民眾暴亂、火災、水災、爆炸、疫疾、恐怖襲擊、罷工或停工；

而包銷商合理地認為上述轉變會對本集團整體業務、財務或經營狀況或前景或供股之順利進行有重大不利影響，或使供股不宜或不應進行。發出有關通知後，包銷商於包銷協議項下之一切責任即告停止及終結，而包銷協議各訂約方不得就包銷協議引致或有關之任何事項或事宜向其他訂約方提出任何申索，惟本公司仍須向包銷商支付包銷協議提述之所有合理成本、費用及開支(而非包銷佣金)。

每份申請表格必須隨附一張獨立開出之支票或銀行本票。本公司將不另發收據。  
(公司專用欄)

| 申請編號 | 申請認購之額外供股股份數目 | 申請時繳交之股款 | 退還餘款 |
|------|---------------|----------|------|
|      |               | 港元       | 港元   |