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**YU MING INVESTMENTS LIMITED**  
**禹銘投資有限公司**

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 666)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
OF THE COMPANY HELD ON 24<sup>TH</sup> MARCH, 2009  
AND  
DESPATCH OF PROSPECTUS DOCUMENTS**

The Board is pleased to announce that all the ordinary resolutions proposed for approving the increase in the authorized share capital of the Company, the Rights Issue, the 2011 Warrants Issue and the transactions contemplated thereunder were duly passed by way of poll at the EGM held on 24<sup>th</sup> March, 2009.

The Prospectus Documents containing further information regarding, among other things, the Rights Issue and the 2011 Warrants Issue, including information on dealings in and transfers and acceptances of the Rights Shares and 2011 Warrants and other information in respect of the Group are expected to be despatched to the Qualified Shareholders on 26<sup>th</sup> March, 2009. The Prospectus (without the PAL and EAF) is also expected to be despatched to the Excluded Shareholders for their information only on the same day.

**POLL RESULTS OF THE EGM**

Reference is made to the circular of Yu Ming Investments Limited (the “Company”) dated 6<sup>th</sup> March, 2009 (the “Circular”) and the notice of the extraordinary general meeting of the Company dated 6<sup>th</sup> March, 2009 (the “Notice”). Capitalized terms used herein shall have the same meanings as those used in the Circular, unless defined herein or otherwise required by the context.

The Board is pleased to announce that all the ordinary resolutions proposed for approving the increase in the authorized share capital of the Company, the Rights Issue, the 2011 Warrants Issue and the transactions contemplated thereunder as referred to in the Notice were duly passed by way of poll at the EGM held on 24<sup>th</sup> March, 2009.

Tricor Secretaries Limited, the share registrar of the Company, was appointed as the scrutineer for vote-taking at the EGM.

Details of the poll results in respect of the ordinary resolutions proposed at the EGM are as follows:

Ordinary resolutions		Number of votes cast (Percentage of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To approve the increase in the authorized share capital of the Company as referred to in ordinary resolution no. 1 of the Notice	762,928,600 87.03%	113,718,000 12.97%	876,646,600 100.00%
2.	To approve the Rights Issue, the 2011 Warrants Issue and the transactions contemplated thereunder as referred to in ordinary resolution no. 2 of the Notice	761,364,200 87.00%	113,732,400 13.00%	875,096,600 100.00%

As at the date of the EGM, the Company had 1,869,172,517 Shares in issue. The total number of Shares entitling the Shareholders to attend and vote on the ordinary resolution no. 1 as referred to in the Notice in respect of the increase in authorized share capital of the Company at the EGM was 1,869,172,517, representing 100.0% of the issued share capital of the Company.

As disclosed in the Circular, the Company has no controlling shareholder. Mr. Lee Yip Wah, Peter, being a non-executive Director holding 1,550,000 Shares and 310,000 units of 2009 Warrants as at the date of this Announcement, has abstained from voting in favour of the ordinary resolution no. 2 as referred to in the Notice for approving the Rights Issue, the 2011 Warrants Issue and the transactions contemplated thereunder. The total number of Shares entitling the Shareholders to attend and vote in favour of ordinary resolution no. 2 as referred to in the Notice at the EGM was 1,867,622,517, representing approximately 99.92% of the issued share capital of the Company. Since Mr. Lee Yip Wah, Peter has not stated in the Circular any intention to vote against the ordinary resolution no. 2 as referred to in the Notice, Mr. Lee Yip Wah, Peter may not vote against the ordinary resolution no. 2 as referred to in the Notice in accordance with Rule 13.40 of the Listing Rules. As such, the total number of Shares entitling the Shareholders to attend and vote against ordinary resolution no. 2 as referred to in the Notice at the EGM was 1,867,622,517, representing 99.92% of the issued share capital of the Company.

## **DESPATCH OF PROSPECTUS**

The Prospectus Documents containing further information regarding, among other things, the Rights Issue and the 2011 Warrants Issue, including information on dealings in and transfers and acceptances of the Rights Shares and 2011 Warrants and other information in respect of the Group, are expected to be despatched to the Qualified Shareholders on 26<sup>th</sup> March, 2009. The Prospectus (without the PAL and EAF) is also expected to be despatched to the Excluded Shareholders for their information only on the same day.

Qualified Shareholders are reminded that the latest time for acceptance of and payment for the Rights Shares and for application and payment of the excess Rights Shares is 4:00 p.m. on Wednesday, 15<sup>th</sup> April, 2009.

#### **WARNING OF THE RISK OF DEALING IN SHARES**

If the Underwriter terminates the Underwriting Agreement, or the conditions of the Underwriting Agreement are not fulfilled and/or waived (as the case may be), the Rights Issue and, accordingly, the 2011 Warrants Issue, will not proceed. Shareholders or other persons dealing in the Shares or the nil-paid Rights shares up to Friday, 17<sup>th</sup> April, 2009, being the date on which all conditions to which the Rights Issue is subject are fulfilled and/or waived (as the case may be), will accordingly bear the risk that the Rights Issue may not become unconditional, and the Rights Issue and the 2011 Warrants Issue may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares and the nil-paid Rights Shares, and if they are in any doubt about their position, they should consult their own professional advisers.

*As at the date of this announcement, the Board comprises eight Directors of which Mr. Lee Wa Lun, Warren (chairman), Mr. Lo King Yau, Edwin and Mr. Wong Tai Chun, Mark are executive Directors; Mr. Arthur George Dew and Mr. Lee Yip Wah, Peter are non-executive Directors; and Mr. So Shu Fai, Ambrose, Mr. Albert Ho and Ms. Lam Tak Yee are independent non-executive Directors.*

By order of the board of  
**YU MING INVESTMENTS LIMITED**  
**Lee Wa Lun, Warren**  
*Chairman*

Hong Kong, 24<sup>th</sup> March, 2009