



YU MING INVESTMENTS LIMITED
禹銘投資有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 666)

CLOSURE OF REGISTERS OF MEMBERS AND HOLDERS OF 2009 WARRANTS OF THE COMPANY

The board of directors of Yu Ming Investments Limited (the “Company”) has proposed a rights issue (“Rights Issue”) on the basis of one rights share (“Rights Share”) for every one existing share of the Company (“Share”) held by shareholders whose names appear on the register of members of the Company on Tuesday, 24th March, 2009, with warrants to be issued on the basis of one warrant for every five Rights Shares taken up under the Rights Issue.

The register of members and the register of holders of the warrants issued by the Company on 29th May, 2008 (“2009 Warrants”) will be closed from Thursday, 19th March, 2009 to Tuesday, 24th March, 2009, both dates inclusive, in order to determine entitlements to the Rights Issue. No transfer of shares or 2009 Warrants or subscription of Shares by way of exercise of rights attaching to the 2009 Warrants may be registered during this period. Shareholders of the Company are reminded that in order to qualify for the Rights Issue, they must ensure that all transfers accompanied by the relevant share certificates, or in the case of holders of the 2009 Warrants, subscription forms accompanied by relevant warrant certificates together with the relevant subscription money, are lodged with the Company’s share registrar, Tricor Secretaries Limited, 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong for registration by not later than 4:30 p.m. on Wednesday, 18th March, 2009.

This announcement is also available for viewing on the designated website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.ymi.com.hk.

As at the date of this announcement, the board of directors of the Company comprises eight directors of which Mr. Lee Wa Lun, Warren (managing director), Mr. Lo King Yau, Edwin and Mr. Wong Tai Chun, Mark are executive directors; Mr. Arthur George Dew and Mr. Lee Yip Wah, Peter are non-executive directors; and Mr. So Shu Fai, Ambrose, Mr. Albert Ho and Ms. Lam Tak Yee are independent non-executive directors.

By order of the board of
YU MING INVESTMENTS LIMITED
Lee Yip Wah, Peter
Company Secretary

Hong Kong, 4th March, 2009