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SHK 新工投資有限公司
Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)
(Stock Code : 666)*

Net Asset Value

As at 30th April, 2011, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.314

The calculation of the unaudited consolidated net asset value per share is based on 4,097,591,086 shares of the Company in issue as at 30th April, 2011.

Hong Kong, 13th May, 2011

As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah are Non-Executive Directors; and Mr. Ambrose So Shu Fai, Mr. Albert Ho and Mr. Louie Chun Kit are Independent Non-Executive Directors.