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**SHK** 新工投資有限公司  
Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)  
(Stock Code : 666)*

**Net Asset Value**

As at 30th April, 2016, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.280

The calculation of the unaudited consolidated net asset value per share is based on 4,111,704,320 shares of the Company in issue as at 30th April, 2016.

Hong Kong, 13th May, 2016

*As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew is Non-Executive Director; and Mr. Albert Ho, Mr. Peter Lee Yip Wah and Mr. Louie Chun Kit are Independent Non-Executive Directors.*