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# **SHK** 新工投資有限公司 Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 666)**

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of SHK Hong Kong Industries Limited (the “Company”) will be held at 10:00 a.m. on 29th December, 2015 (and at any adjournment thereof) at Plaza 3, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong for the purposes of considering and, if thought fit, passing (with or without amendments) the following resolution as an ordinary resolution of the Company:

### **ORDINARY RESOLUTION**

**“THAT:**

- (a) the New Management Agreement (as defined in the circular dated 11th December, 2015 (the “Circular”) despatched to the shareholders of the Company together with this notice of extraordinary general meeting), a copy of which has been produced to the meeting marked “A” and signed by the chairman of the meeting for identification purpose, and the transactions contemplated therein be and are hereby generally and unconditionally approved and the directors of the Company be and are hereby authorized to do such acts and things and deliver all documents under the common seal of the Company, if necessary, as they may consider necessary, desirable or expedient in connection with the transactions contemplated under the New Management Agreement; and

(b) the annual caps for the remuneration payable by the Company to Yu Ming Investment Management Limited under the New Management Agreement are proposed to be as follows:

|  | <b>Proposed<br/>annual cap</b><br><i>HK\$ (million)</i> |
|--|---|
| For the year ended 31st December, 2016 | 85  |
| For the year ended 31st December, 2017 | 135   |
| For the year ended 31st December, 2018 | 175   |

By Order of the Board  
**SHK Hong Kong Industries Limited**  
**Lo Tai On**  
*Company Secretary*

Hong Kong, 11th December, 2015

*Notes:*

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint more than one proxy to attend, speak and vote in his stead provided that each proxy is appointed to represent the respective number of shares held by member as specified in the proxy form. A proxy need not be a member of the Company.
2. In order to be valid, a proxy form together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be deposited at Tricor Secretaries Limited, the share registrar of the Company, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.

*As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew is Non-Executive Director; and Mr. Albert Ho, Mr. Peter Lee Yip Wah and Mr. Louie Chun Kit are Independent Non-Executive Directors.*