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YU MING INVESTMENTS LIMITED

(incorporated in Hong Kong with limited liability)

MAJOR AND CONNECTED TRANSACTION INVOLVING THE ACQUISITION OF FURTHER INTEREST IN ASIAWORLD-EXPO

The Board is pleased to announce that the ordinary resolution for approval of the Agreement and the transactions contemplated thereunder was unanimously passed by the Independent Shareholders by way of poll at the EGM held on 12th August, 2005.

Reference is made to the Company's announcement dated 4th July, 2005 and circular dated 26th July, 2005 (the "Circular"). Terms used in this announcement shall have the same meanings as defined in the Circular, unless the context otherwise requires.

The Board is pleased to announce that the ordinary resolution for approval of the Agreement and the transactions contemplated thereunder was unanimously passed by the Independent Shareholders by way of poll at the EGM held on 12th August, 2005, and the voting result is as follows:

Ordinary resolution	Number of votes cast (Percentage of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the Agreement and the transactions contemplated thereunder	470,529,800 (100%)	0 (0%)	470,529,800

As at the date of the EGM, the Company had 1,691,171,989 Shares in issue. Mr. Tony Fung and Mr. Peter Fung beneficially interested in 728,254,258 Shares and 6,500,000 Shares respectively and their respective associates abstained from voting at the EGM. 956,417,731 Shares, representing approximately 56.6% of the issued share capital of the Company as at the date of the EGM, were entitled to attend and vote (for or against) at the EGM.

Secretaries Limited, the share registrar of the Company, was appointed as the scrutineer for vote-taking at the EGM.

As at the date of this announcement, (a) the executive Directors are Mr. Fung Wing Cheung, Tony, Fung Yiu Fai, Peter, Mr. Lee Wa Lun, Warren and Mr. Li Shi Liang, (b) the non-executive Directors are Mr. Lee Seng Hui and Mr. Lee Yip Wah, Peter and (c) the independent non-executive Directors are Mr. So Shu Fai, Ambrose, Mr. Chow Yu Chun, Alexander and Mr. Albert Ho.

The stock code of the Company is 666.

By order of the board of
YU MING INVESTMENTS LIMITED
FUNG Yiu Fai, Peter
Managing Director

Hong Kong, 12th August, 2005

Please also refer to the published version of this announcement in The Standard.