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SHK 新工投資有限公司
Hong Kong Industries Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 666)

**CONTINUING CONNECTED TRANSACTIONS
CONTINUED APPOINTMENT OF
YU MING INVESTMENT MANAGEMENT LIMITED
AS INVESTMENT MANAGER**

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce that Centurion Corporate Finance Limited has been appointed as independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Management Agreement and the annual caps thereunder. Such appointment has been approved by the Independent Board Committee.

Reference is made to the announcement of SHK Hong Kong Industries Limited (the “Company”) dated 19th November, 2012 (the “Announcement”). Capitalized terms used in this announcement shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

The Board wishes to announce that Centurion Corporate Finance Limited has been appointed as independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Management Agreement and the annual caps thereunder. Such appointment has been approved by the Independent Board Committee. The letter of advice from Centurion Corporate Finance Limited to the Independent Board Committee and the Independent Shareholders in respect of the Management Agreement and the annual caps thereunder will be included in the circular to be despatched to the Independent Shareholders as soon as practicable but no later than 10th December, 2012.

By Order of the Board
SHK Hong Kong Industries Limited
Warren Lee Wa Lun
Chairman

Hong Kong, 3rd December, 2012

As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah are Non-Executive Directors; and Dr. Ambrose So Shu Fai, Mr. Albert Ho and Mr. Louie Chun Kit are Independent Non-Executive Directors.