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**SHK** 新工投資有限公司  
Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)  
(Stock Code : 666)*

## **Net Asset Value**

As at 31st March, 2011, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.306

The calculation of the unaudited consolidated net asset value per share is based on 4,094,712,357 shares of the Company in issue as at 31st March, 2011.

Hong Kong, 13th April, 2011

*As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah are Non-Executive Directors; and Mr. Ambrose So Shu Fai, Mr. Albert Ho and Mr. Louie Chun Kit are Independent Non-Executive Directors.*