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SHK 新工投資有限公司
Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)
(Stock Code : 666)*

Net Asset Value

As at 31st March, 2012, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.288

The calculation of the unaudited consolidated net asset value per share is based on 4,111,704,320 shares of the Company in issue as at 31st March, 2012.

Hong Kong, 13th April, 2012

As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah are Non-Executive Directors; and Dr. Ambrose So Shu Fai, Mr. Albert Ho and Mr. Louie Chun Kit are Independent Non-Executive Directors.