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SHK 新工投資有限公司
Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)
(Stock Code : 666)*

Net Asset Value

As at 30th April, 2010, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.31

The calculation of the unaudited consolidated net asset value per share is based on 3,738,891,415 shares of the Company in issue as at 30th April, 2010.

Hong Kong, 14th May, 2010

As at the date of this announcement, the Board comprises : Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah are Non-Executive Directors; and Mr. Ambrose So Shu Fai and Mr. Albert Ho are Independent Non-Executive Directors.