

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SHK 新工投資有限公司
Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)
(Stock Code : 666)*

Net Asset Value

As at 31st July, 2012, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.277

The calculation of the unaudited consolidated net asset value per share is based on 4,111,704,320 shares of the Company in issue as at 31st July, 2012.

Hong Kong, 15th August, 2012

As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah are Non-Executive Directors; and Dr. Ambrose So Shu Fai, Mr. Albert Ho and Mr. Louie Chun Kit are Independent Non-Executive Directors.